FORM D

UNITED STATES

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D



NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4 (6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

	sec us	E VIILI		٦.
Prefix			Serial	٦\
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	DATE R	ECEIVED		٦
		l		1

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)			
Class A Shares			
Filing Under (check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4	(6) ULOE TRUCESSED		
Type of Filing: New Filing	APR 0 1 2005		
A. BASIC IDENTIFICATION DATA			
Enter the information requested about the issuer	THOMSON /		
Name of Issuer ( check if this an amendment and name has changed, and indicate change.)	FINANCIAL -		
Atipa Direct LLC			
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)		
1805 Monument Avenue, Suite 201, Richmond, Virginia 23220	(804) 249-9335		
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)		
(If different from Executive Offices)			
Brief Description of Business			
Developing, marketing and selling life insurance products, coverage, policies and related services.			
Type of Business Organization			
corporation limited partnership, already formed ot	her (please specify): limited liability company		
business trust limited partnership, to be formed			
Aurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State;	Year         0         4         ⊠         Actual         □         Estimated           VA         □         •		

#### GENERAL INSTRUCTIONS

#### Federal:

Who must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying of ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6-02)

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### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general	and managing pa	rtner of partnership issu	ers.		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name firs Walker, Philip G.	t, if indivi <b>du</b> al)				
Business or Residence Add	-		Code)		
3740 Darby Drive, Midlot		K - 2	K.Z	K4 = .	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name firs Lortscher, Frank D.	t, if individual)				
Business or Residence Add 409 N. 27th Street, Richmo			Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name firs	t, if individual)				
Business or Residence Ade	dress (Number an	d Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name firs	t, if individual)				
Business or Residence Ad	dress (Number an	d Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name firs	t, if individual)				
Business or Residence Ad	dress (Number an	d Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name firs	t, if individual)				
Business or Residence Ad	dress (Number an	d Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name firs	t, if individual)				
Business or Residence Ad	dress (Number an	d Street, City, State, Zip	Code)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

1.				B. INF	ORMATI	ON ABO	UT OFF	ERING	Andrew State			
1. <b>I</b>	Has the issu	er sold or do	es the issuer	intend to	sell, to non	ı-accredite	investors	in this offe	ering?		Yes	No
			Ansv	er also in	Appendix,	Column 2	, if filing u	nder ULO	E			
2 1	Vilence in the						_				e 10.000	`
		minimum ins rount may be			-	-	ividuai?	•••••••			\$ 10,000	<i>,</i>
3. I	Does the off	ering permit	joint owner	ship of a s	single unit?						Yes	No ⊠
s a c	imilar rem in associate or dealer. If	formation requireration for dispersion or a more than fifer that broken	solicitation gent of a brove (5) perso	of purcha oker or de ons to be l	sers in cons aler registe	nection wit cred with th	h sales of s e SEC and	securities in Lor with a	n the offeri state or sta	ng. If a pe tes, list the	erson to be name of t	listed is he broker
Full l	Vame (Last	name first, if	findivi <b>d</b> ual)	)								
Busin	Business or Residence Address (Number and Street, City, State, Zip Code)											
Name	Name of Associated Broker or Dealer											
		Person Lister			ends to Soli	cit Purchas	sers			7		
(Che		es" of check		States)	[CO]	[CT]	[DE]	[DC]	L [FL]	J All Stat [GA]	es [HI]	
			[AR] [KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MI			[NH]	[[[]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI	THE RESERVE OF THE PARTY OF THE		(TN]	[TX]	[UT]		[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
rulli	Name (Last	name first, it	individual)	)								
Busin	ess or Resi	dence Addre	ss (Number	and Stree	t, City, Stat	te, Zip Cod	le)					
Name	e of Associa	ated Broker o	r Dealer									
		Person Lister			ends to Soli	cit Purchas	sers			_		<del></del>
•		es" of check								All Stat		(II)
[AL [IL	-		[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[M]			[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]
[RI	] [SC	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full l	Name (Last	name first, it	f individual)	)								
Busin	ness or Resi	dence Addre	ss (Number	and Stree	t, City, Sta	te, Zip Coo	le)					
Nam	e of Associ	ated Broker o	or Dealer						· · · · · · · · · · · · · · · · · · ·	** ****		
		Person Lister			ends to Soli	icit Purcha	sers		Г	7 411 542	tos	
(Cne		es" of check [AZ]	[AR]	States) [CA]	[CO]	[CT]	[DE]	[DC]	[FL]	☐ All Sta [GA]	tes [HI]	[ID]
	-		[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M]	[MN]	[MS]	[MO]
[M]	[NE	[NV]	[NH]	[ИЛ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI	] [SC	[SD]	ITN	[TX]	[UT]		[VA]_	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet or copy and use additional copies of this sheet, as necessary)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES A	ND USE OF PRO	OCEEDS
•	Enter the aggregate offering price of securities included in this offering and the total ame Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check indicate in the column below the amounts for exchange and already exchanged.	ount already sold. k this box  and	
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt Equity	\$ \$ 10,000	\$
	Convertible Securities (including warrants)  Partnership Interests  Other (Specify)	\$ 0 \$ 0 \$ 0	\$ 0 \$ 0 \$ 0
	Total	\$ 10,000	\$ 10,000
	Answer also in Appendix, Column 3, if filing under ULOE.	······································	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	1	\$10,000
	Non-accredited Investors	0	\$O \$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.	Type of	Dollar Amount
	Type of offering Rule 505	Type of Security	Sold \$
	Regulation A.		\$
	Rule 504 Total	<del> </del>	\$ \$
4,	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		

5,000

5,000

\$ \$ \$

Transfer Agent's Fees
Printing and Engraving Costs

Legal Fees
Accounting Fees
Engineering Fees

Sales Commissions (Specify finder's fees separately).....

Total

Other Expenses (identify)

	C. OFFERING PRICE, N	UMBER OF INVESTORS, EXPENSE	S Al	ND USE OF PE	<b>OC</b>	EEDS	
	Question 1 and total expenses furnished i	egate offering price given in response to Part C- n response to Part C-Question 4.a. This differe ler."	nce			\$	5,000
5.	be used for each of the purposes show furnish an estimate and check the box to	d gross proceeds to the issuer used or propose in. If the amount for any purpose is not knot the left of the estimate. The total of the paymeteds to the issuer set forth in response to Part	wn, ents				
				Payments to Officers, Directors, & Affiliates		Pay	yments to Others
	Salaries and fees			\$		\$	
	Purchase of real estate			\$		\$	
	Purchase, rental or leasing and inst	allation of machinery and equipment		\$		\$	- 1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1
	Construction or leasing of plant bu	ildings and facilities		\$		\$	
	this offering that may be used in e	cluding the value of securities involved in schange for the assets or securities of		\$		\$	
	Repayment of indebtedness			\$		\$	
	Working capital			\$	Ø	\$	5,000
	Other (specify)			\$			
				\$		\$	
						\$	5,000
	Total Payments Listed (column to	als added)		⊠ \$	S	5,000	
		D. FEDERAL SIGNATURE	ing of the				
foll	owing signature constitutes an undertaking	signed by the undersigned duly authorized peg by the issuer to furnish to the U.S. Securities suer to any non-accredited investor pursuant to	and E	exchange Commis	sion,	upon w	
Issi	uer (Print or Type)	Signature	Γ	Date			~
Ati	pa Direct LLC	Mul		Houch I	Ψ,	200	2
Na	ne of Signer (Print or Type)	Title of Signer (Print or Type)					
Phi	lip G. Walker	President					and the second second
		ATTENTION					

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

-		E. STATE SIGNATURE	
1.	Is any party described in 17 CFR 230.262 provisions of such rule?	oresently subject to any of the disqualification	Yes No □ ⊠
	See Appe	endix, column 5, for state response.	
2.	The undersigned issuer hereby undertakes (17 CFR 239.500) at such times as required	to furnish to any state administrator of any state I by state law.	in which this notice filed, a notice on Form D
3.	The undersigned issuer hereby undertakes to offerees.	to furnish to the state administrators, upon writt	en request, information furnished by the issuer
4.	<del>-</del>	issuer is familiar with the conditions that must be in which this notice is filed and understands that these conditions have been satisfied.	
	ne issuer has read this notification and knows to	he contents to be true and has duly caused this not	ice to be signed on its behalf by the undersigned
Iss	suer (Print or Type)	Signature	Date
Aı	tipa Direct LLC	The	Houch 24/2005
N	arne (Print or Type)	Title (Print or Type)	
Ph	nilip G. Walker	President President	

Instruction:
Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice of Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## APPENDIX

1	2		3		· · · · · · · · · · · · · · · · · · ·	4		5		
	Intend to		Type of security	·						
	non-acc	i	and aggregate		T 6			attach		
	investe Sta		offering price offered in state			investor and		explanation of		
	(Part B-		(Part C-Item 1)	,		chased in State C-Item 2)	,	waiver granted) (Part E-Item 1)		
	(1 at tb-	ich ij	(Tant C-Itell 1)	Number of	(Tare	Number of	<u></u>	(Lait L-	item 1)	
				Accredited		Nonaccreditd				
State	Yes	NΦ	Class A Shares	Investors	Amount	Investors	Amount	Yes	No	
AL									- 1	
AK										
AZ										
AR										
CA										
СО							\$	,		
CT										
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MS		}								
	<u> </u>	<u></u>		<u> </u>	<u></u>		<u> </u>	<u> </u>	<u> </u>	

APPENDIX

1	2		3	<del></del>		5			
	Intend to non-acci investo Sta (Part B-1	redited ors in te	Type of security and aggregate offering price offered in state (Part C-Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
				Number of		Number of			
Cana	77	M	Dans A Channe	Accredited	A 4	Nonaccreditd	À	¥/	No
State MO	Yes	No	Class A Shares	Investors	Amount	Investors	Amount	Yes	No
MT							<u> </u>		
NE									
NV			<del></del>						
NH									
NJ									
NM									
NY									
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ND									
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OK									
OR									
PA									
RI									
SC									
SD									
TN									
TX								ļ	
UT	ļ								
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V A		^	\$10,000	1	\$ EU,000				
WA									
WV									
WI									

A				

1		2	3		5								
	non-ac inves St	to sell to ceredited stors in tate	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)					Type of investor and expanount purchased in State wait		under ULOE atta explan waiver	ification  State (if yes, ach ation of granted) -Item 1)
State	Yes	Мо	Class A Shares	Number of Accredited Investors	Amount	Number of Nonaccreditd Investors	Amount	Yes	No				
WY PR	·····												